Appendix A

Plaintiffs' Estimated Tender Offer Damages and Prejudgment Interest Calculated Through July 31, 2023 (\$ in Billions)¹

	April 16, 2012	May 7, 2012
	From Tender Offer Date	From Tender Offer Date
0%	\$8.431	\$4.999
1%	\$9.383	\$5.560
2%	\$10.335	\$6.122
4%	\$12.239	\$7.245
6%	\$14.142	\$8.368
8%	\$16.046	\$9.491

¹ These figures are based on the damages calculated by Plaintiffs and transmitted to the Republic on July 5, 2023. The interest figures for 1%, 2% and 4% have been added to Plaintiffs' 6% and 8% interest calculations for comparison purposes.